

## NCQA's {Patient Centered Medical Home) (PCMH)

### Record Review Worksheet

**CM04** – Establishes a person-centered care plan for patients identified for care management

**CM05** – Provides written care plan to patient/family for patients identified for care management

**CM 06** – Documents patient preference and functional lifestyle goals in individual care plans

**CM07** – Identifies and discusses potential barriers to meeting goals in individual care plans

**CM08** – Includes a self-management plan in individual care plans