

Application for Nursing Home, Residential or In-Home Care

This application is used to apply for Nursing Home, Waiver Services, or OSS at the South Carolina Department of Health and Human Services (SCDHHS). Please answer all questions as completely as possible as they apply to you or the persons for whom you are applying. If you need help filling out this application, you can call 1-888-549-0820.

I am applying for: Nursing Home Waiver Services OSS

Presumptive Disability **This box for pilot use only**

Who? _____

Federal law requires that anyone who applies for Medicaid for themselves must tell us about their citizenship or immigration status and provide or apply for a Social Security Number (SSN). We can help you apply for a SSN, and benefits will not be denied or delayed while the application is being processed. SSNs provided will be used to help the State agency determine eligibility. Each non-citizen applying for full Medicaid benefits must provide United States Citizenship and Immigration Services (USCIS) documents, such as an I-551 (Green Card) or I-94. Anyone applying as a non-citizen for emergency services only is not required to provide USCIS documents or a SSN.

Some family members of applicants may choose not to apply for Medicaid. In that case, they do not have to provide a SSN or citizenship or immigration status but will be required to provide information about their income and assets. Benefits to applicants will not be delayed or denied just because some family members do not wish to apply for themselves. Even though a person not applying for Medicaid is not required to provide a SSN, it is helpful for us to have this number as we gather the information we need to make a decision. We use SSN to help us check identity, verify eligibility and prevent fraud. We exchange information with other agencies according to federal rules and to manage our programs.

How do I apply for benefits?

- You must fill out this application using Black or Blue ink or by Typing your answers. You are also able to apply online by going to www.SCDHHS.gov.
- Attach extra sheets if you need more space to answer any of the questions.
- You may mail your application to: SCDHHS, PO Box 100101 Columbia, SC 20202-3031.
- To be valid, the application must have your name, contact information and be signed.
- If we do not have everything we need, you will get a list of what you need to send us.
- When we have everything we need, a decision will be made about your Medicaid eligibility. You should receive a letter within 45 days from the date we receive your application to tell you if you are eligible. If you need a disability determination, it may take up to 90 days.
- Immediately report any change in income or other information on your application to your local Medicaid office or by calling the Healthy Connections Member Services Center at 1-888-549-0820.
- We may share this information with other Federal and state agencies as we gather what we need to make a decision.

1. Who is the person that needs help (Applicant) and how we can get in touch.

Name (First, middle initial, last)			County (Where you live)			<p>Do you want to get information about this application by email? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>E-Mail Address:</p> <p>What is your preferred language?</p> <p style="text-align: center;">Spoken Written</p> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> Other: </div> <div style="width: 45%;"> <input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> Other: </div> </div>
Home or Street Address (include apartment or lot number)		City	State	ZIP Code		
Mailing Address (if different from where you live)		City	State	ZIP Code		
Home phone	Work phone	Cell phone				

2. Tell us about the person(s) who needs nursing home, long term care, or residential care. Please include any dependents the person may have, such as a spouse or children.

This information is Optional for:

- Anyone not applying for Medicaid coverage;
- A non-citizen applying for Emergency Services Only

Name	Relationship to the Applicant <small>*(Use Relationship Codes shown below)</small>	Marital Status <small>Single, Married, Divorced, Widowed, Separated</small>	Date of Birth	Sex	Is this person applying for Medicaid?	**See below Is this person applying for Family Planning?	Social Security Number	Race <small>*** (Race codes shown below)</small>	Is this person a US citizen?
1. Applicant				<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No			<input type="checkbox"/> Yes <input type="checkbox"/> No
2. Spouse				<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No			<input type="checkbox"/> Yes <input type="checkbox"/> No
3.				<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No			<input type="checkbox"/> Yes <input type="checkbox"/> No
4.				<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No			<input type="checkbox"/> Yes <input type="checkbox"/> No
5.				<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No			<input type="checkbox"/> Yes <input type="checkbox"/> No
<small>* Relationship Codes: SP-Spouse BF/GF-Boyfriend/Girlfriend NR-Not Related OTH-Other CH-Child (Natural or Adopted) SC-Stepchild GC-Grandchild NE-Niece/Nephew</small>									
<small>*** Race Codes: 01-White/Caucasian 02-Black/African American 03-Multi-Race 04-Federally Recognized Native American (Requires Verification) 05-Other Native American 06-Alaska Native 07-Asian 08-Other/Unknown 09-Native Hawaiian/Pacific Islander 10-Hispanic</small>									

****Family Planning** is a limited benefit program, which provides family planning services, family planning-related services and certain limited preventative screenings. Family Planning is not full Medicaid coverage. If you leave this question blank, we will not assess you for Family Planning.

3. Please tell us if anyone has Conservatorship, Guardianship or Power of Attorney for the applicant. If yes, please give us a copy of the legal or court papers and the name and phone number of the person.

Conservatorship Name and phone: _____

Guardianship Name and phone: _____

Power of Attorney Name and phone: _____

4. Do you or someone you are applying for want nursing home services, either in a nursing home or at home?..... Yes No

If yes, who: _____ Nursing Home Services at Home

5. Do you or someone you are applying for want to go into a Residential Care Facility/Boarding Home?..... Yes No

If yes, who: _____

6. Are you or is someone you are applying for currently in a Hospital, Nursing Home, or Residential Care Facility?..... Yes
 No, at Home

If yes, who: _____ Date Entered: _____ Where: _____

7. Are you blind, disabled, or applying for someone who is blind or disabled?..... Yes No

Name of Blind or Disabled Person	Is this Person Receiving or Applying for Social Security or SSI	
	<input type="checkbox"/> Receiving Social Security or SSI	<input type="checkbox"/> Applying for Social Security or SSI
	<input type="checkbox"/> Receiving Social Security or SSI	<input type="checkbox"/> Applying for Social Security or SSI

8. Have you or someone you are applying for received medical services in the past three months?..... Yes No

Person(s) Receiving Medical Services	Months Services Received
You will have to give us information about income and assets for each month to see if the person may be Medicaid eligible	

9. Did you or someone you are applying for retire from the military, have a service related disability, OR are the spouse or dependent of someone who has retired from the military or has a service related disability? Yes No

If yes, please tell us who: _____

10. Has the applicant or spouse ever worked somewhere that has a retirement benefit for which he or she may be eligible to receive money? Yes No

If yes, who was working, where, and for how long?: _____

11. Has anyone in the home stopped working within the past year? Yes No

If yes, tell us who was working, where, and when the job ended: _____

12. Tell us about the income of each family member in the home.

NO ONE IN THE HOME HAS ANY INCOME

Before we can make a decision on your application, you may have to give us proof of income for the past 4 weeks.

If checked, explain how you pay your bills.

Income from Employment	Income from Employment
Name of person working: _____	Name of person working: _____
Employer's Name: _____	Employer's Name: _____
Employer's Address: _____	Employer's Address: _____
Employer's Phone Number (including area code): _____	Employer's Phone Number (including area code): _____
Gross amount earned per pay period before taxes: \$ _____	Gross amount earned per pay period before taxes: \$ _____
How often paid? <input type="checkbox"/> Weekly <input type="checkbox"/> Every two weeks <input type="checkbox"/> Twice a month <input type="checkbox"/> Monthly	How often paid? <input type="checkbox"/> Weekly <input type="checkbox"/> Every two weeks <input type="checkbox"/> Twice a month <input type="checkbox"/> Monthly
When is it paid? _____	When is it paid? _____

Is anyone self-employed? **Yes** **No**

If yes, please send copies of all the Personal and Business Federal income tax forms most recently filed with the IRS. Please include all forms and schedules.

Please tell us who is self-employed and the name of the business: _____

Do you or anyone in your home receive, or have applied for, any other income? **Yes** **No**

If yes, check all boxes that apply and complete the table below.

- | | | | |
|--|---|---|--|
| <input type="checkbox"/> Social Security benefits (RSDI) | <input type="checkbox"/> Supplemental Security Income (SSI) | <input type="checkbox"/> Federal retirement (Civil Service, FERS) | <input type="checkbox"/> Money from friends or relatives |
| <input type="checkbox"/> Disability benefits | <input type="checkbox"/> Pension/retirement benefits | <input type="checkbox"/> Child support | <input type="checkbox"/> Rental income |
| <input type="checkbox"/> Veterans Administration (VA) benefits | <input type="checkbox"/> Military allotments | <input type="checkbox"/> Unemployment benefits | <input type="checkbox"/> Alimony |
| <input type="checkbox"/> Worker's compensation | | | |
| <input type="checkbox"/> Land contract, mortgage or other notes payable to a household member (Please provide a copy of the contract, mortgage, note or other agreement) | | | |
| <input type="checkbox"/> Other: _____ | | | |

Person receiving/expecting money	Income Source/type	How often received	Amount received	Comments

13. Look at the list below. Check the box for anything on the list that you, your spouse, or an other person in your home may own. For anything that you check, please tell us about it on the lines below.

When we start working on your application, you may be asked to send in proof of the assets you tell us about.

- | | | | |
|--|---|---|--|
| <input type="checkbox"/> Bank Checking Account | <input type="checkbox"/> Bank Savings Account | <input type="checkbox"/> Certificate of Deposit | <input type="checkbox"/> Trust Fund or Trust Account |
| <input type="checkbox"/> Safe Deposit Box (Include a list of the contents) | <input type="checkbox"/> Car, Truck, Van | <input type="checkbox"/> Annuity (If Yes, provide a copy) | <input type="checkbox"/> Cash on Hand |
| <input type="checkbox"/> Stocks, Bonds or Mutual Funds | <input type="checkbox"/> Motorcycle, Boat, Camper | <input type="checkbox"/> Farm Machinery or Business Equipment | <input type="checkbox"/> Life Insurance |
| <input type="checkbox"/> 401K, IRA or other Retirement Account | <input type="checkbox"/> Pre-Need Burial Contract | <input type="checkbox"/> Cemetery Burial Space | <input type="checkbox"/> Money set aside for burial |
| <input type="checkbox"/> DirectExpress Debit Card for SSA, SSI or other benefits | <input type="checkbox"/> Other: _____ | | |

Owned By	Tell us about the asset Include the location, such as the name of the bank or funeral home, and any account numbers or other information used to identify the asset.	Current Value or Balance

14. Do you or your spouse own any property? *If you answer YES to any of the following questions, please tell us about the property on the next page.*

- | | | | |
|---|--|---|--|
| Home (house, buildings and land where you live) | <input type="checkbox"/> Yes <input type="checkbox"/> No | Other House or Building (not your home) | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Land (not connected to the home) | <input type="checkbox"/> Yes <input type="checkbox"/> No | Vacation Home or Time Share Property | <input type="checkbox"/> Yes <input type="checkbox"/> No |

<p>What is the address/location of the property? <i>List Home Property first.</i></p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Owner's Name: _____</p> <p>Is this your Home Property or Primary Residence where you currently live or where you want to return to live if you are living somewhere else? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>	<p>What is the address/location of the property?</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Owner's Name: _____</p>
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15. Does anyone have private health insurance, Medicaid from another state (other than SC) or Medicare?..... Yes No

Policy Holder	List everyone covered by the insurance	Name of Insurance Company	Policy Number or Medicare Number
Please include a copy of the front and back of all health insurance cards			

**If applying for nursing home services, either in a nursing home or at home,
Please answer questions 16 through 24**

16. If married and entering a nursing home, does the applicant want to give (allocate) part or all of income to a spouse remaining at home? Yes No

17. If there are dependent children or dependent adults, does the applicant want to give (allocate) income to the dependent children or dependent adult? Yes No

18. Has the applicant or spouse ever worked somewhere that has a retirement benefit for which he or she may be eligible to receive money? Yes No
If yes, who was working, where, and for how long? _____

19. Does anyone have a bank account, or any other asset, for the applicant or spouse? Yes No
If yes, at what bank or location, and in whose name(s)? _____

20. Has the applicant or spouse closed any bank accounts in the past 5 years? Yes No
If yes, at what bank and in whose name(s)?

A. _____

B. _____

Date Closed: _____

Date Closed: _____

Closing Balance: _____

Closing Balance: _____

21. Has the applicant/spouse sold or given as a gift, any cash, property, vehicle, boat or other resource to anyone any time in the past 5 years?

..... Yes No

Item Sold or Given Away	Person to Whom it was Sold or Given	Date Given or Sold	Amount Received

22. Where has the applicant lived in the past five (5) years?

City	County	State	From	To

23. If ever married, give the following information about the applicant's spouse(s). (List the most recent first.)

Name: _____		
<input type="checkbox"/> Living	<input type="checkbox"/> In a medical facility	<input type="checkbox"/> Separated - When or How Long? _____
<input type="checkbox"/> Married living together	<input type="checkbox"/> Divorced Date and State/County where filed: _____	
<input type="checkbox"/> Married living apart (Not Separated)		
<input type="checkbox"/> Current Address: _____	Phone Number _____	
<input type="checkbox"/> Deceased Date of Death: _____ State and County where estate was probated: _____		
Name: _____		
<input type="checkbox"/> Divorced	Date of Divorce: _____	State and County where divorce was filed: _____
<input type="checkbox"/> Deceased	Date of Death: _____	State and County where estate was probated: _____
Name: _____		
<input type="checkbox"/> Divorced	Date of Divorce: _____	State and County where divorce was filed: _____
<input type="checkbox"/> Deceased	Date of Death: _____	State and County where estate was probated: _____

24. Has the applicant received an inheritance in the last five years?

Yes No

If YES, from whom? _____

Date of Death: _____ State/County where estate was probated _____

Additional inheritance?

If YES, from whom? _____

Date of Death: _____ State/County where estate was probated _____

**PLEASE READ THE FOLLOWING RIGHTS AND RESPONSIBILITIES
AND SIGN THE APPLICATION ON PAGE 9**

Rights and Responsibilities

Please read the following rights and responsibilities. If you disagree with a statement, your eligibility for programs may be impacted. A signature is required to complete the application process and submit your application to the agency.

1. I know that under federal law, discrimination isn't permitted on the basis of race, color, national origin, sex, age, or disability. I can file a complaint of discrimination by calling (888) 808-4238 or writing to the Civil Rights Division, SCDHHS, P.O. Box 8206, Columbia, SC 29202-8206.
2. I know I will be asked to cooperate with the agency that collects medical support from an absent parent. If I think that cooperating to collect medical support will harm me or my children, I can tell the agency and may not have to cooperate.
3. I assign and give my rights to any payments from a liable third party to the SCDHHS up to the payment amount that Healthy Connections has made for my medical care. This assignment applies to any of my minor children who may be injured. These payments may include payments from health insurance, legal settlements, or other third parties. I also understand that I have a duty to cooperate in identifying and providing information to assist Healthy Connections in pursuing third parties who may be liable to pay for care and services.
4. I understand that I must cooperate fully with state and federal workers if my case is reviewed. I also understand that, as a condition of eligibility, I must apply for and take steps to obtain any other benefits, including but not limited to annuities, pensions, retirement, disability and other benefits.
5. As an applicant/beneficiary for Medicaid services, I understand that there are two groups of people that are affected by estate recovery:
 - A person of any age who was a patient in a nursing facility, intermediate care facility for the intellectually disabled, or other medical institution at the time of death, and who was required to pay most of his/her income for the cost of care; or
 - A person who was 55 years of age or older when he/she received medical assistance consisting of nursing facility services, home and community based services, and hospital and prescription drug services provided to individuals in nursing facilities or receiving home community-based services.
 - I understand that upon receiving any of these services, the Department of Health and Human Services will file a claim against my estate (all personal and real property owned by me at my death) for the amount Medicaid has paid for my services.

Rights and Responsibilities

6. I know that I must tell SCDHHS within 10 days if any information I listed on this application changes and is different than what I wrote on this application. I understand that a change in my information could affect the eligibility for member(s) of my household.
7. The information I provide on this application and in future interaction with SCDHHS will be used to check my eligibility for help paying for health coverage, if I choose to apply. If the information I provide doesn't match electronic data, I may be asked to send proof. I know that, unless I specifically ask to be excluded, information collected will be securely stored in order to be sure that services provided to my family and me are sufficient and necessary.
8. If I think SCDHHS, the agency that administers Healthy Connections, the state's Medicaid program, has made an error I can appeal its decision. To appeal means to tell someone at SCDHHS that I think the action is wrong, and ask for a fair review of the action. I must submit a written request for such a hearing to SCDHHS. I know that I may represent myself or be represented by someone other than myself.
9. I know that personal health information I provide or that is later gathered by SCDHHS is covered by the Health Insurance Portability and Accountability Act of 1996 (HIPAA) and I will receive a Notice of Privacy Practices along with my Healthy Connections Card(s).

- I am signing this application under penalty of perjury. This means I have provided true answers to all the questions on this form to the best of my knowledge. I know that if I'm not truthful, there may be a penalty under federal law.
- By signing I state that I have read and agree to the rights and responsibilities stated on this page.

Applicant's Signature: _____ Date: _____
If the applicant signs with an "X", the signature must have two witnesses.

If you are an authorized representative you may sign the application above as long as you have completed DHHS Form 1282, Appointment of Authorized Representative.

Witness 1: _____ Date: _____
Witness 2: _____ Date: _____

Do you want to name someone as your Authorized Representative for your case? **Yes** **No**

If you name an Authorized Representative, there is a form for you to sign to give us permission to talk to this person about your case. We will also be able to send all letters and notices to this person. Please check if this person has Power of Attorney Guardianship or Conservatorship for you, and include a copy if possible.

Please tell us about the person you would like to be your Authorized Representative:

Name: _____ Relationship: _____

Please sign if you have filled out this application for someone.

Signature : _____ **Date:** _____

I helped the applicant complete this application, or I am applying for someone who is unable to act on his/her own behalf. I understand that anyone helping an individual to receive benefits dishonestly is subject to criminal penalties. I certify that the answers on this form:

- Were provided by the applicant/beneficiary Are what I personally know about him or her.

Notice of Non-Discrimination

The South Carolina Department of Health and Human Services (SCDHHS) complies with applicable Federal civil rights laws and does not discriminate on the basis of race, color, national origin, age, disability, or sex. SCDHHS does not exclude people or treat them differently because of race, color, national origin, age, disability, or sex.

SCDHHS provides free aids and services to people with disabilities, such as qualified sign language interpreters and written information in other formats (large print, braille, audio, accessible electronic formats, other formats). We provide free language services to people whose primary language is not English, such as qualified interpreters and information written in other languages. If you need these services, contact Janet Bell, ADA and Civil Rights Official, by mail at: PO Box 8206, Columbia, SC 29202-8206; by phone at: 1-888-808-4238 (TTY: 1-888-842-3620); or by email at: civilrights@scdhhs.gov.

If you believe that SCDHHS has failed to provide these services or discriminated in another way on the basis of race, color, national origin, age, disability, or sex, you can file a grievance with the Civil Rights Official using the contact information provided above. You can file a grievance in person or by mail or email. If you need help filing a grievance, we are available to help you.

You can also file a civil rights complaint with the U.S. Department of Health and Human Services, Office for Civil Rights, electronically through the Office for Civil Rights Complaint Portal, available at <https://ocrportal.hhs.gov/ocr/portal/lobby.jsf> or by mail or phone at: U.S. Department of Health and Human Services, 200 Independence Avenue, SW, Room 509F, HHH Building, Washington, D.C. 20201 or by phone at: 800-368-1019, 800-537-7697 (TDD). Complaint forms are available at <http://www.hhs.gov/ocr/office/file/index.html>

Language Services

If your primary language is not English, language assistance services are available to you, free of charge. Call: 1-888-549-0820 (TTY: 1-888-842-3620).

si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. Llame al 1-888-549-0820 (TTY: 1-888-842-3620).

خدمات المساعدة اللغوية تتوافر لك بالمجان. اتصل برقم 888-549-0820 (رقم هاتف الصم والبكم: 1-888-842-3620). إذا كنت تتحدث اذك اللغة، فإن

Se fala português, encontram-se disponíveis serviços linguísticos, grátis. Ligue para 1-888-549-0820 (TTY: 1-888-842-3620).

Если вы говорите на русском языке, то вам доступны бесплатные услуги перевода. Звоните 1-888-549-0820 (телетайп: 1-888-842-3620).

Nếu bạn nói Tiếng Việt, có các dịch vụ hỗ trợ ngôn ngữ miễn phí dành cho bạn. Gọi số 1-888-549-0820 (TTY: 1-888-842-3620).

Se você fala português do Brasil, os serviços de assistência em sua lingua estão disponíveis para você de forma gratuita. Chame 1-888-549-0820 (TTY : 1-888-842-3620)

如果您使用繁體中文，您可以免費獲得語言援助服務。請致電1-888-549-0820 (TTY: 1-888-842-3620)

Falam tawng thiam tu na si le tawng let nak asi mi 1-888-549-0820 (TTY: 1-888-842-3620) ah tang ka pek tul lo in na ko thei.

धयद आप हदी बोलते ह तो आपके लिए मुफ्त म भाषा सहायता सेवाएं उपलब्ध ह। 1-888-549-0820 (TTY: 1-888-842-3620) पर कॉल कर।

DHHS Form 3401 (Aug. 2016) **한국어를 사용하시는 경우, 언어 지원 서비스를 무료로 이용하실 수 있습니다. 1-888-549-0820 (TTY: 1-888-842-3620)번으로 전화해 주십시오.**

Haka tawng thiam tu na si le tawng let asi mi 1-888-549-0820 (TTY: 1-888-842-3620) ah tang ka pek tul lo in ko thei.

Si vous parlez français, des services d'aide linguistique vous sont proposés gratuitement. Appelez le 888-549-0820 (ATS : 888-842-3620).

နမ့်ကတိက ကညီ ကျိန်အယိ, နမန့် ကျိန်အတိမၤစၢလၢ တလၢ်ဘျၢ်လၢ်စ့ၤ နိတမံၤဘၢ်သ့န့ၢ်လီၤ. ကိ: 888-549-0820 (TTY: 888-842-3620)

ማስታወሻ: የሚናገሩት ቋንቋ አማርኛ ከሆነ የትርጉም እርዳታ ድርጅቶች፣ በነጻ ሊያገዝዎት ተዘጋጅተዋል። ወደ ሚክተለው ቁጥር ይደውሉ 1-888-549-0820 (መስማት ለተሳናቸው: 1-888-842-3620)።

အကယ်၍ သင်သည် မြန်မာစကား ကို ပြောပါက၊ ဘာသာစကား အကူအညီ၊ အခမဲ့၊ သင့် ၎င်းအတွက် စီစဉ်ဆောင်ရွက်ပေးပါမည်။ ဖုန်းနံပါတ် 888-549-0820 (TTY: 888-842-3620) သို့ ခေါ်ဆိုပါ။