## South Carolina Medicaid and the Community Health Worker Program



## Agenda

- Overview of the CHW Program
- Midlands Technical College's CHW Curriculum
- Statewide Coordinators
- Billing & Coding
- Reporting and Evaluation
- Contract Content
- Questions
- Breakout Groups

#### CHW Program Overview

Presented by: BZ Giese Clinical workforce shortage; with or without ACA expansion

 ACA recognizes Community Health Workers (CHWs) as important members of the healthcare workforce

- CHWs working within the health care system can act as extenders to promote health in their communities
- One of the only Medicaid states in the nation to recognize and reimburse services provided by a CHW

## SC Strategy for CHWs

#### 1. Payment reform

- CHWs will reach the most underserved populations and work with care team to improve access, quality of care and health outcomes
- 2. Clinical integration
  - CHWs will provide care coordination by linking the patient to a PCP and involving the clinical team and patient in health management
- 3. Targeting "hotspots"
  - CHWS will serve rural areas and underserved health populations

#### Goals of Community Health Worker Initiative

Preseted By: Bz Giese



 To increase value of the partnership between recipients and health care providers

- To decrease emergency room visits, hospitalizations, and hospital readmissions
- To improve Medicaid recipients' engagement in their health care management
- To reduce costs and improve health outcomes

#### Value in Having a CHW

- Long term costs savings
- Decrease "no shows" for appointments
- Assist practices in meeting health outcome goals
- Improve population health within the practice and the community served
- Consistent with the direction of health care change

## Community Health Workers' Roles Presented by:

Dr. Marion Burton

# CHWs will act as members of health care delivery teams to:

- Help patients make and keep appointments
- Promote understanding of health care recommendations
- Teach strategies for managing chronic disease
- Promote understanding and appropriate use medications
- Communicate with patients after hospital discharge 10

# CHWs as members of health care delivery teams (cont.)

- Assist with patient risk assessment or screenings
- Identify patients at risk for poor adherence
- Involve the patient and patient's family in the treatment plan
- Spend a large portion of time in the community or in the beneficiaries' environment
- Establish a trusting relationships with beneficiaries

#### **Examples of Covered Services**

Covered services include but are not limited to the following:

- CHW can be supervised through a team approach but the final responsibility for CHW's contributions and outcomes is the responsibility of the designated clinical supervisor
- CHWs are a non-enrolled provider and services must be billed by a Medicaid enrolled provider to receive payment
- Face-to-face with the recipient (individually or in a group) in an outpatient, home/clinic, or other community setting to improve patient self management

#### **Examples of Non-Covered Services**

Non-covered services include but are not limited to the following:

- social services such as enrollment assistance, case management, or advocacy delivered by a CHW
- interpreter services
- services to non-Medicaid patients

#### Who is Eligible to be a CHW?

Presented by: Allie Gayheart

#### The employer of a CHW must document the CHW is:

- A member of the community to be served
- At least 18 years of age
- Proof a high school graduate/GED
- Legally able to work in the U.S.
- Passes a SLED background check

#### Additional recommendations include:

- Interested in health, able to work with medical staff; understands confidentiality requirements
- Comfortable with home visiting
- Good communication and ability to establish trusting relationships
- Prior experience using a computer
- Access to reliable transportation

#### Partnerships

Presented by: Allie Gayheart

#### **Primary Care Practices**

- Geographic location mix
- Patient mix--ages, ethnic diversity, gender
- Areas of need—low socioeconomic status, high chronic disease levels, health care shortage areas
- Percent of clinic population served by Medicaid
- Mix of types of PCPs: Pediatrics, Ob-Gyn, Family Practice, Internal Medicine
- Capacity to integrate a CHW into care team

## **Participating Practices**

- Carolina Pediatrics
- Palmetto Family Medicine Center
- Lakeview Family Medicine
- Fairfield Medical Associates
- KershawHealth Primary Care Clinics
- Colonial Family Practice
- Greenville Hospital System OB-GYN Center
- Spartanburg Center for Family Medicine
- AnMed Health Williamston Family Medicine
- AnMed Health Anderson Family Medicine
- Family Healthcare-Ware Shoals
- Palmetto Primary Care Physicians, Kingstree
- Palmetto Primary Care Physicians, Lake City
- MUSC Children's Care Network
- CareSouth Carolina Cheraw Center
- Little River Medical Center

#### **Primary Care Practices Partnership**

- PCP is defined as: Pediatrics, Ob-Gyn, Family Practice, Internal Medicine, Rural Health Clinic or Federally Qualified Health Center (FQHC)
- Selected primary care practices receive a \$6,000 grant
  - Use to fund the CHW's 6 week structured educational curriculum
  - Remaining funds to be used for CHW integration into practice

## Expectations for Primary Care Practices

Presented by: BZ Giese

#### **Expectations for Clinical Practices**

- Identify a CHW candidate and Clinical Supervisor
- Employ the CHW who will attend mandatory training starting April 1
- Manage the grant contract
- Attend quarterly meetings
- Have the clinical supervisor and others in the practice as needed to participate during site visits and communication with the AHEC Coordinator
- Complete reporting requirements
- Participate in evaluation surveys

#### **Expectations of Clinical Supervisor for CHW**

- Integrate into clinical care team
- Provide guidance and support
- Clinical supervisor and team define outreach expectations & daily routine
- Maintain ongoing communication
- Arrange for needed supplemental on-site training
- Assure accurate and timely documentation of services

#### **Grandfathering Policy**

 "Grandfathering" will be an option for candidates who have served as a CHW in the community at least 3 years

 CHWs who qualify will have the opportunity to take core competency classes to prepare for certification exam

Must pass the competency test to be certified

#### Training

Presented by: Dr. Diane Carr Midlands Technical College

## Training

- Midlands Technical College will administer curriculum and certify the CHWs
- Tuition is \$3500 for full time 6 week program
- Six week, full time training program includes classroom and in office/community curriculum covering the South Carolina recognized core competencies
- Regional training site locations
- "Grandfathering" is an option for CHWs who qualify

#### **Education site locations**

- Midlands Technical College Northeast Campus
- Greenville Technical College Barton Campus (downtown)
- Trident Technical College

#### **South Carolina Core Competencies**

- 1. Outreach Methods and Strategies
- 2. Client and Community Assessment
- 3. Effective Communication
- 4. Culturally Appropriate Communication and Care
- 5. Health Education for Behavior Change
- 6. Information about Common Chronic Diseases
- 7. Support, Advocate and Coordinate Care for Clients
- 8. Apply Public Health Concepts and Approaches
- 9. Community Capacity Building
- Writing and Technical Communication Skills
  Ethics

#### **Course Content**

- Introduction to CHW; ethics and legal reporting requirements; role in health care team; boundaries and self-care
- US healthcare system; triple aim; Patient-Centered Medical home; role of primary care; funding of health care

Assessing client and community needs; active listening; motivational interviewing

## Course Content, cont.

- Facilitating behavior change; change models; barriers to change; intervention; helping client set priorities, goals and plan; evaluating progress
- Teaching individuals or groups about health and wellness; adult learning styles
- Medication management; using health care and social service systems
- Cultural humility; respecting differences in perceptions of health and health care

#### **Course Content, cont.**

 Basic information about wellness, nutrition and specific chronic conditions: diabetes, cardiovascular disease, mental health and addictions, HIV

 Basic needs of patients served by OB/GYN, pediatrics, geriatrics

 Communication and medical terminology addressed throughout curriculum

#### **Competency Exam for Certification**

 All CHWs must pass a competency exam reflective of the 6 week training curriculum in order to become certified as a CHW

Competency check-offs for skill areas exam

 Remediation offered for those who are unsuccessful on exam

#### Statewide Coordination

Presented by: Dr. David Garr

## **AHEC Coordinator Role**

- AHEC has identified part-time Coordinators throughout the state who will work with the CHW supervisor at each practice site
  - Serves as a liaison between practice sites and DHHS
  - Provides guidance and support for each clinical practice
  - Reviews expected outcomes
  - Schedules an initial meeting with clinical supervisor on-site within the first week
  - Communicates at least once weekly in person or by phone during the training and for the next month
  - Communicates once every 2 weeks for the next three months, then monthly by phone or in person
  - Organizes meetings for CHWs to communicate and share best practices
  - Provide assistance as needed

#### **AHEC Center Headquarter Locations**

- Greenville
- Florence
- Walterboro
- Lancaster

#### **Communication Chain**



## Billing, Coding, Data Collection and Evaluation Presented by: Dr. Ana Lopez-Defede

**Coding and Eligible Medical Services** Identified CMS approved CPT codes for CHW services :

S9445Individual CodeS9446Group Code

 Physician or Nurse Practitioner will bill under their NPI

#### Individual Encounter Code

 S9445 Patient education, not otherwise classified, non-physician provider, face to face, individual per session- \$20.00 per patient for no more than 4 units per day (30 min units=2 hrs) with no more than 8 units per month (4 hrs)

#### **Group Encounter Code**

 S9446 Patient education, not otherwise classified, non-physician provider, face to face, group per session- \$6.00 per patient with a maximum of 5 recipients in a group for no more than 2 units (1 hr) maximum session per day with no more than 8 units (4 hrs) per month

#### **PCP Billing and Reporting**

To bill the recipient's record must contain:

- A Physician Order for services signed by a provider with number of units ordered and whether group or individual
- Documentation of date of service, start and end time, group or individual service, number of participants if a group, summary of services or session content, CHW signature and printed name
- Specific quality measures will be determined based on patient population and disease categories

#### **Data Collection and Evaluation**

- SCDHHS tracks the billing codes of CHW activities
- In addition to HEDIS quality measures other outcomes measures will be utilized
- Surveys will be implemented to assess provider and CHW satisfaction, skill development and lessons learned
- Interactions with AHEC Coordinator will be evaluated

## Contract Content Presented by: Zenovia Vaughn

#### Contract

- Grant funds will be issued on March 31<sup>st</sup>, 2013
- 1 year contract April 2013-April 2014
- Contract requirements

# Q & A

## **Breakout Session**

- Introductions between Coordinator and practice sites
- Practices identify targeted Medicaid population
- Best communication modes

## Adjourn